

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**If you are in any doubt about the action to be taken, you should immediately consult your bank manager, stockbroker, solicitor, accountant or other independent financial adviser authorised pursuant to the Financial Services and Markets Act 2000 if you are in the United Kingdom, or from another appropriately authorised independent financial adviser if you are outside the United Kingdom.**

If you have sold or otherwise transferred all of your shares in Mobeus Income & Growth VCT plc (**MIG**), Mobeus Income & Growth 2 VCT plc (**MIG 2**), Mobeus Income & Growth 4 VCT plc (**MIG 4**) and The Income & Growth VCT plc (**I&G**) (together the **Companies**), please send this document, as soon as possible, to the purchaser or transferee or to the stockbroker, independent financial adviser or other person through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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<b>MOBEUS INCOME &amp; GROWTH VCT PLC</b>	<b>MOBEUS INCOME &amp; GROWTH 2 VCT PLC</b>	<b>MOBEUS INCOME &amp; GROWTH 4 VCT PLC</b>	<b>THE INCOME &amp; GROWTH VCT PLC</b>
<i>(Registered in England and Wales with registered number 05153931)</i>	<i>(Registered in England and Wales with registered number 03946235)</i>	<i>(Registered in England and Wales with registered number 03707697)</i>	<i>(Registered in England and Wales with registered number 04069483)</i>

## **Notices of General Meetings and Authority to Issue Shares**

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Your attention is drawn to the letter from the chairmen of the Companies in Part I of this document which contains recommendations to vote in favour of the resolutions to be proposed at the general meetings (together the **General Meetings**) referred to below. The General Meetings will be held at the offices of Mobeus Equity Partners LLP, 30 Haymarket, London SW1Y 4EX.

Notice of the general meeting of Mobeus Income and Growth VCT plc to be held at 9.30 a.m. on 3 August 2017 (**MIG General Meeting**) is set out on pages 11 to 12 of this document.

Notice of the general meeting of Mobeus Income and Growth 2 VCT plc to be held at 10.30 a.m. on 3 August 2017 (**MIG 2 General Meeting**) is set out on pages 13 to 14 of this document.

Notice of the general meeting of Mobeus Income and Growth 4 VCT plc to be held at 11.30 a.m. on 3 August 2017 (**MIG 4 General Meeting**) is set out on pages 15 to 16 of this document.

Notice of the general meeting of The Income and Growth VCT plc to be held at 12.30 p.m. on 3 August 2017 (**I&G General Meeting**) is set out on pages 17 to 18 of this document.

Forms of proxy (**Forms of Proxy**) for use in connection with the General Meetings can be found in Part III of this document. To be valid, Forms of Proxy for a General Meeting should be returned so as to be received not less than 48 hours before the relevant General Meeting, either by post or by hand (during normal business hours only) to the relevant Company's registrar (in respect of MIG, to Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY and, in respect of MIG 2, MIG 4 and I&G, to Capita Asset Services, PXS, 34 Beckenham Road, Beckenham, Kent BR3 4TU). Reply paid envelopes addressed to Computershare Investor Services PLC and to Capita Asset Services are enclosed for returning the Forms of Proxy. Please ensure the correct reply paid envelope is used for the relevant Company's registrar.

For information on the MIG General Meeting, or the completion and return of a Form of Proxy in respect thereof, please telephone Computershare Investor Services PLC on 0370 707 1155, or if calling from outside the UK on +44 370 707 1155. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the UK will be charged at the applicable international rate. Different charges may apply to calls from mobile telephones and calls may be recorded and randomly monitored for security and training purposes. The Computershare helpline is open between 8:30 a.m. and 5:30 p.m., Monday to Friday excluding public holidays in England and Wales.

For information on the MIG 2 General Meeting, the MIG 4 General Meeting and/or the I&G General Meeting, or the completion and return of a Form of Proxy in respect thereof, please telephone Capita Asset Services on 0371 664 0321, or if calling from outside the UK on +44 208 639 3399. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the UK will be charged at the applicable international rate. Different charges may apply to calls from mobile telephones and calls may be recorded and randomly monitored for security and training purposes. Capita Asset Services open between 9.00 a.m. and 5.30 p.m., Monday to Friday excluding public holidays in England and Wales.

Please note that for legal reasons Computershare Investor Services PLC and Capita Asset Services cannot give advice on the merits of the proposals or provide financial, legal, tax or investment advice.

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## DEFINITIONS

<b>Boards</b>	together the board of directors of MIG, MIG 2, MIG 4 and I&G (and each a <b>Board</b> )
<b>Companies</b>	Mobeus Income & Growth VCT plc, Mobeus Income & Growth VCT 2 plc, Mobeus Income & Growth VCT 4 plc and The Income & Growth VCT plc, as the context permits (and each a <b>Company</b> )
<b>Directors</b>	together the directors of MIG, MIG 2, MIG 4 and I&G (and each a <b>Director</b> )
<b>Forms of Proxy</b>	forms of proxy for use in connection with the General Meetings included at the end of this document
<b>General Meetings</b>	together the MIG General Meeting, MIG 2 General Meeting, MIG 4 General Meeting and I&G General Meeting
<b>I&amp;G</b>	The Income & Growth VCT plc
<b>I&amp;G General Meeting</b>	the general meeting of I&G to be held at 12.30 p.m. on 3 August 2017
<b>I&amp;G Shares</b>	ordinary shares of 1p each in the capital of I&G
<b>MIG</b>	Mobeus Income & Growth VCT plc
<b>MIG General Meeting</b>	the general meeting of MIG to be held at 9.30 a.m. on 3 August 2017
<b>MIG Shares</b>	ordinary shares of 1p each in the capital of MIG
<b>MIG 2</b>	Mobeus Income & Growth VCT 2 plc
<b>MIG 2 General Meeting</b>	the general meeting of MIG 2 to be held at 10.30 a.m. on 3 August 2017
<b>MIG 2 Shares</b>	ordinary shares of 1p each in the capital of MIG 2
<b>MIG 4</b>	Mobeus Income & Growth VCT 4 plc
<b>MIG 4 General Meeting</b>	the general meeting of MIG 4 to be held at 11.30 a.m. on 3 August 2017
<b>MIG 4 Shares</b>	ordinary shares of 1p each in the capital of MIG 4
<b>Mobeus</b>	Mobeus Equity Partners LLP, the investment adviser, administrator, company secretary and promoter to the Companies, which is authorised and regulated by the FCA
<b>Prospectus</b>	the prospectus (comprised of a summary, securities note and registration document) to be issued by the Companies
<b>Shareholders</b>	a holder of Shares, as the context permits (and each a <b>Shareholder</b> )

**PART I - LETTER FROM THE CHAIRMEN**

<b>MOBEUS INCOME &amp; GROWTH VCT PLC</b>	<b>MOBEUS INCOME &amp; GROWTH 2 VCT PLC</b>	<b>MOBEUS INCOME &amp; GROWTH 4 VCT PLC</b>	<b>THE INCOME &amp; GROWTH VCT PLC</b>
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**Directors:**

**MIG**

Clive Boothman (Chairman)  
Bridget Guérin  
Catherine Wall

**MIG 2**

Nigel Melville (Chairman)  
Ian Blackburn  
Sally Duckworth  
Adam Kingdon  
Ken Vere Nicoll

**MIG 4**

Christopher Moore (Chairman)  
Andrew Robson  
Helen Sinclair

**I&G**

Colin Hook (Chairman)  
Jonathan Cartwright  
Helen Sinclair

**Registered Office:**

30 Haymarket  
London  
SW1Y 4EX

7 July 2017

Dear Shareholder

**Notice of General Meeting and Authority to Issue Shares**

**Introduction**

Each of the Boards announced on 24 May 2017 its intention to raise further funds through an offer for subscription (Offers). It is anticipated that the prospectus in relation to the Offers will be available in September. The maximum amount each Board will be seeking to raise is set out below:

Company	MIG	MIG 2	MIG 4	I&G
Expected maximum Offer size*	£25 million	£15 million	£15 million	£25 million

\*These are the Boards' current intentions regarding the expected maximum Offer sizes.

The UK economy faces a number of challenges and uncertainties over the coming years. However, the Boards and Mobeus, the investment adviser to the Companies, believe that high-quality, smaller, private companies with robust business models, strong management and sound financing are able to prosper across all stages of the UK economic cycle. In our view, this may be a particularly good time for the

Companies to replenish their liquidity so as to finance the intended investment programme and thus capitalise on the opportunities offered by this sector.

We also believe that there continues to be good investor appetite for further investment in the Companies. The last fundraisings by the Companies in 2015 proved to be very popular with investors. The Companies raised £39 million in aggregate, with the offers being fully subscribed in 13 weeks.

The Offers are expected to be launched in early September 2017. The form of the Offers will be similar to previous years: investors will have the choice of applying to invest equally in all of the Companies or differing amounts in one or more of the Companies. The price at which the new shares in each Company will be made available will be linked to the most recently published net asset value at the time of allotment plus the associated costs directly or indirectly incurred by the investor. As a result, the Offers are not expected to have any material dilutive effect on Shareholders. The shares will be issued in certificated form, but can be subsequently transferred into CREST. Funds raised by each Company will be used to fund investment opportunities, as well as being used to fund dividends, buybacks and normal annual running costs.

Full details of the Offers will be contained in the Prospectus.

The Companies currently have limited authority from Shareholders to allot (having disapplied pre-emption rights) Shares for the purposes of the Offers. Each Company is, therefore, seeking shareholder authorities at the General Meetings, such authorities being required under the Companies Act 2006 and the relevant Company's articles of associations.

As the MIG 2 General Meeting will be prior to its forthcoming annual general meeting on 14 September 2017, the MIG 2 Board has decided to also take general authorities to allot shares (having disapplied pre-emption rights) as part of the resolution being proposed at the MIG 2 General Meeting rather than duplicate resolutions that would normally be proposed at the annual general meeting.

### **General Meetings**

Notices convening the General Meetings to be held on 3 August 2017 at the offices of Mobeus Equity Partners LLP, 30 Haymarket, London SW1Y 4EX can be found on pages 11 to 18 of this document as follows:

- Notice of the MIG General Meeting to be held at 9.30 a.m. can be found on pages 11 to 12.
- Notice of the MIG 2 General Meeting to be held at 10.30 a.m. can be found on pages 13 to 14.
- Notice of the MIG 4 General Meeting to be held at 11.30 a.m. can be found on pages 15 to 16.
- Notice of the I&G General Meeting to be held at 12.30 p.m. can be found on pages 17 to 18.

At each General Meeting, a resolution will be proposed seeking authority from that Company's shareholders to allot shares (having dis-applied pre-emption rights) in the relevant Company. Further explanation of these resolutions can be found in Part II of this document.

### **Action to be Taken**

Shareholders will find at the end of this document Forms of Proxy for use at the General Meetings as follows:

- Form of Proxy for the MIG General Meeting can be found on pages 19 to 20.
- Form of Proxy for the MIG 2 General Meeting can be found on pages 21 to 22.
- Form of Proxy for the MIG 4 General Meeting can be found on pages 23 to 24.
- Form of Proxy for the I&G General Meeting can be found on pages 25 to 26.

Whether or not Shareholders of a Company intend to attend the General Meeting of that Company, they are requested to complete and return the relevant Form of Proxy for the relevant General Meeting. Completion and return of a Form of Proxy will not prevent a Shareholder from attending and voting in person at the relevant General Meeting, should they wish to do so.

Forms of Proxy for a General Meeting should be returned so as to be received not less than 48 hours before the relevant General Meeting, either by post or by hand (during normal business hours only) to the relevant Company's registrar (in respect of MIG, to Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY and, in respect of MIG 2, MIG 4 and I&G, to Capita Asset Services, PXS, 34 Beckenham Road, Beckenham, Kent BR3 4TU. Reply paid envelopes addressed to Computershare Investor Services PLC and to Capita Asset Services are enclosed for returning the Forms of Proxy. Please ensure the correct reply paid envelope is used for the relevant Company's registrar.

### **Recommendation**

The MIG Board considers that the resolution to be proposed at the MIG General meeting is in the best interests of MIG and its Shareholders as a whole. Accordingly, the MIG Board recommends that MIG Shareholders vote in favour of the resolution to be proposed at the MIG General Meeting, as they intend to do in respect of their own beneficial shareholdings totalling 176,977 MIG Shares (representing 0.23% of the issued share capital of MIG as at 6 July 2017, this being the latest practicable date prior to publication of this document).

The MIG 2 Board considers that the resolution to be proposed at the MIG 2 General meeting is in the best interests of MIG 2 and its Shareholders as a whole. Accordingly, the MIG 2 Board recommends that MIG 2 Shareholders vote in favour of the resolution to be proposed at the MIG 2 General Meeting, as they intend to do in respect of their own beneficial shareholdings totalling 112,716 MIG 2 Shares (representing 0.32% of the issued share capital of MIG 2 as at 6 July 2017, this being the latest practicable date prior to publication of this document).

The MIG 4 Board considers that the resolution to be proposed at the MIG 4 General meeting is in the best interests of MIG 4 and its Shareholders as a whole. Accordingly, the MIG 4 Board recommends that MIG 4 Shareholders vote in favour of the resolution to be proposed at the MIG 4 General Meeting, as they intend to do in respect of their own beneficial shareholdings totalling 71,041 MIG 4 Shares (representing 0.14% of the issued share capital of MIG 4 as at 6 July 2017, this being the latest practicable date prior to publication of this document).

The I&G Board considers that the resolution to be proposed at the I&G General meeting is in the best interests of I&G and its Shareholders as a whole. Accordingly, the I&G Board recommends that I&G Shareholders vote in favour of the resolution to be proposed at the I&G General Meeting, as they intend to do in respect of their own beneficial shareholdings totalling 115,406 I&G Shares (representing 0.16% of the issued share capital of I&G as at 6 July 2017, this being the latest practicable date prior to publication of this document).

Yours faithfully

**Clive Boothman**  
*Chairman of MIG*

**Nigel Melville**  
*Chairman of MIG 2*

**Christopher Moore**  
*Chairman of MIG 4*

**Colin Hook**  
*Chairman of I&G*

## **PART II - EXPLANATIONS OF THE RESOLUTIONS TO BE PROPOSED AT THE GENERAL MEETINGS**

An explanation of the resolutions to be proposed at each of the General Meetings is set out below. The full terms of the proposed resolutions are contained in the notices of the General Meetings set out pages 11 to 18 of this document. Each resolution will require 75% of those voting at the relevant General Meeting to approve the resolution.

### **MIG General Meeting**

#### ***Resolution - Authority to Allot Shares and the Disapplication of Pre-emption Rights***

The resolution to be proposed at the MIG General Meeting is a composite resolution to seek authority to allot shares in MIG (having dis-applied pre-emption rights).

Paragraph (i) of the resolution will authorise the MIG Board pursuant to section 551 of the Companies Act 2006 to generally allot shares in the capital of MIG for subscription up to a nominal value of £410,000 (representing 54.23% of the existing issued share capital of MIG as at 6 July 2017, this being the last practicable date prior to publication of this document).

Paragraph (ii) of the resolution will dis-apply pre-emption rights in respect of the allotment of shares in the capital of MIG with an aggregate nominal amount of up to £410,000 (representing 54.23% of the existing issued share capital of MIG as at 6 July 2017, this being the last practicable date prior to publication of this document) in connection with offer(s) for subscription, where the proceeds may, in whole or in part, be used to purchase MIG Shares.

The authorities conferred by the resolution will be in addition to existing authorities and will, unless previously renewed or revoked, expire on the date falling fifteen months after the passing of the resolution. The authorities granted are intended to be used for the purposes of the MIG Offer.

### **MIG 2 General Meeting**

#### ***Resolution - Authority to Allot Shares and the Disapplication of Pre-emption Rights***

The resolution to be proposed at the MIG 2 General Meeting is a composite resolution to seek authority to allot shares in MIG 2 (having dis-applied pre-emption rights).

Paragraph (i) of the resolution will authorise the MIG 2 Board pursuant to section 551 of the Companies Act 2006 to generally allot shares in the capital of MIG 2 for subscription up to a nominal value of £230,000 (representing 64.48% of the existing issued share capital of MIG 2 as at 6 July 2017, this being the last practicable date prior to publication of this document).

Paragraph (ii) of the resolution will dis-apply pre-emption rights in respect of the allotment of shares in the capital of MIG 2 with an aggregate nominal amount of (i) up to £190,000 (representing 53.26% of the existing issued share capital of MIG 2 as at 6 July 2017, this being the last practicable date prior to publication of this document) in connection with offer(s) for subscription and (ii) with an aggregate nominal value of up to 10% of the issued share capital of MIG 2 from time to time, in each case where the proceeds may, in whole or in part, be used to purchase MIG 2 Shares.

The authorities conferred by the resolution will be in substitution for existing authorities and will, unless previously renewed or revoked, expire on the conclusion of the annual general meeting of MIG 2 to be held in 2018. The authorities granted are intended to be used for the purposes of the MIG 2 Offer and for further issues of MIG 2 Shares should the MIG 2 Board consider raising funds to be in the best interests of the Shareholders of MIG 2.

### **MIG 4 General Meeting**

#### ***Resolution - Authority to Allot Shares and the Disapplication of Pre-emption Rights***

The resolution to be proposed at the MIG 4 General Meeting is a composite resolution to seek authority to allot shares in MIG 4 (having dis-applied pre-emption rights).

Paragraph (i) of the resolution will authorise the MIG 4 Board pursuant to section 551 of the Companies Act 2006 to generally allot shares in the capital of MIG 4 for subscription up to a nominal value of £200,000 (representing 40.20% of the existing issued share capital of MIG 4 as at 6 July 2017, this being the last practicable date prior to publication of this document).



Paragraph (ii) of the resolution will dis-apply pre-emption rights in respect of the allotment of shares in the capital of MIG 4 with an aggregate nominal amount of up to £200,000 (representing 40.20% of the existing issued share capital of MIG 4 as at 6 July 2017, this being the last practicable date prior to publication of this document) in connection with offer(s) for subscription, where the proceeds may, in whole or in part, be used to purchase MIG 4 Shares.

The authorities conferred by the resolution will be in addition to existing authorities and will, unless previously renewed or revoked, expire on the conclusion of the date falling fifteen months after the passing of the resolution. The authorities granted are intended to be used for the purposes of the MIG 4 Offer.

## **I&G General Meeting**

### **Resolution - Authority to Allot Shares and the Disapplication of Pre-emption Rights**

The resolution to be proposed at the I&G General Meeting is a composite resolution to seek authority to allot shares in I&G (having dis-applied pre-emption rights).

Paragraph (i) of the resolution will authorise the I&G Board pursuant to section 551 of the Companies Act 2006 to generally allot shares in the capital of I&G for subscription up to a nominal value of £370,000 (representing 50.73% of the existing issued share capital of I&G as at 6 July 2017, this being the last practicable date prior to publication of this document).

Paragraph (ii) of the resolution will dis-apply pre-emption rights in respect of the allotment of shares in the capital of I&G with an aggregate nominal amount of up to £370,000 (representing 50.73% of the existing issued share capital of I&G as at 6 July 2017, this being the last practicable date prior to publication of this document) in connection with offer(s) for subscription, where the proceeds may, in whole or in part, be used to purchase I&G Shares.

The authorities conferred by the resolution will be in addition to existing authorities and will, unless previously renewed or revoked, expire on the date falling fifteen months after the passing of the resolution. The authorities granted are intended to be used for the purposes of the I&G Offer.

## **PART III – NOTICES OF GENERAL MEETINGS AND FORMS OF PROXY**

### **GENERAL MEETINGS**

- MIG GENERAL MEETING – PAGE 11
- MIG 2 GENERAL MEETING – PAGE 13
- MIG 4 GENERAL MEETING – PAGE 15
- I&G GENERAL MEETING – PAGE 17

### **FORMS OF PROXY**

- MIG FORM OF PROXY – PAGE 19
- MIG 2 FORM OF PROXY – PAGE 21
- MIG 4 FORM OF PROXY – PAGE 23
- I&G FORM OF PROXY – PAGE 25

# MOBEUS INCOME & GROWTH VCT PLC

(Registered in England and Wales with registered number 05153931)

## NOTICE OF GENERAL MEETING

Notice is hereby given that a general meeting of Mobeus Income & Growth VCT plc (**Company**) will be held at 9.30 a.m. on 3 August 2017 at the offices of Mobeus Equity Partners LLP, 30 Haymarket, London SW1Y 4EX for the purposes of considering and, if thought fit, passing the following resolution, which will be proposed as a special resolution:

### Special Resolution

That, in addition to existing authorities:

(a) *Authority to allot shares*

the directors be and hereby are generally and unconditionally authorised in accordance with section 551 of the Companies Act 2006 (**Act**), to exercise all the powers of the Company to allot shares in the capital of the Company and to grant rights to subscribe for, or to convert any security into, shares in the Company (**Rights**) up to an aggregate nominal value of £410,000, provided that this authority shall (unless renewed, revoked or varied by the Company in general meeting) expire on the date falling fifteen months after the passing of this resolution (save that the Company shall be entitled to make offers or agreements before the expiry of such authority which would or might require shares to be allotted or Rights to be granted after such expiry and the directors shall be entitled to allot shares or grant Rights pursuant to any such offers or agreements as if the authority had not expired); and

(b) *Disapplication of pre-emption rights*

the directors be and hereby are empowered pursuant to sections 570 and 573 of the Act to allot equity securities (as defined in section 560 of the Act) for cash, pursuant to the authority conferred by paragraph (i) of this resolution as if section 561(1) of the Act did not apply to any such allotment, provided that this authority shall be limited to the allotment of equity securities with an aggregate nominal value of up to but not exceeding £410,000 in connection with offer(s) for subscription (where the proceeds may be used, in whole or in part, to purchase shares in the capital of the Company), such authority to (unless renewed, revoked or varied by the Company in general meeting) expire on the date falling fifteen months after the passing of this resolution (save that the Company shall be entitled to make offers or agreements before the expiry of such authority which would or might require equity securities to be allotted after such expiry and the shall be entitled to allot equity securities in pursuance of such offers or agreements as if the authority conferred by this resolution had not expired).

Dated 7 July 2017

**By order of the Board**

Mobeus Equity Partners LLP  
Secretary

**Registered Office:**

30 Haymarket  
London  
SW1Y 4EX

## NOTES:

1. To be entitled to attend and vote at the meeting (and for the purpose of the determination by the Company of the votes they may cast), shareholders must be registered in the register of members of the Company at close of business on 1 August 2017 (or, in the event of any adjournment, no later than 48 hours before the time of the adjourned meeting). Changes to the register of members after the relevant deadline shall be disregarded in determining the rights of any person to attend and vote at the meeting.
2. Members are entitled to appoint a proxy to exercise all or any of their rights to attend and to speak and vote on their behalf at the meeting. A shareholder may appoint more than one proxy in relation to the meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that shareholder. A proxy need not be a shareholder of the Company. A proxy form which should be used to make such appointment(s) and give proxy instructions accompanies this notice. To appoint more than one proxy (an) additional proxy form(s) may be obtained by photocopying this form. Multiple proxy appointments should be returned to the Company's registrars in a single envelope.
3. To be valid any proxy form or other instrument appointing a proxy must be received by post or (during normal business hours only) by hand at the office of the registrars of the Company, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY no later than 9.30 a.m. on 1 August 2017.
4. In order for a proxy appointment or instruction made using the CREST service to be valid, the appropriate CREST message (a 'CREST Proxy Instruction') must be properly authenticated in accordance with Euroclear UK & Ireland Limited's specifications, and must contain the information required for such instruction, as described in the CREST Manual. The message, regardless of whether it constitutes the appointment of a proxy or is an amendment to the instruction given to a previously appointed proxy must in order to be valid, be transmitted so as to be received by the issuer's agent (ID 3RA50) by 9.30 a.m. on 1 August 2017.

For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Application Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.

5. The return of a completed proxy form will not prevent a shareholder attending the meeting and voting in person if he/she wishes to do so.
6. If a member appoints a proxy or proxies and then decides to attend the meeting in person and vote using his/her poll card, then the vote in person will override the proxy vote(s). If the vote in person is in respect of the member's entire holding, then all proxy votes will be disregarded. If, however, the member votes at the meeting in respect of less than the member's entire holding, then if the member indicates on his/her polling card that all proxies are to be disregarded, that shall be the case; but if the member does not specifically revoke the proxies, then the vote in person will be treated in the same way as if it were the last received proxy and earlier proxies will only be disregarded to the extent that to count them would result in the number of votes being cast exceeding the member's entire holding.
7. A member may change his/her proxy instructions by simply submitting a new proxy appointment using the methods set out above. Note that the cut-off time for receipt of proxy appointments (see note 3 above) also applies in relation to amended instructions; any amended proxy appointment received after the relevant cut-off time will be disregarded. If a member submits more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.
8. In order to revoke a proxy instruction a member must inform the Company by sending a signed hard copy notice clearly stating his/her intention to revoke his/her proxy appointment to by Computershare Investor Services PLC. In the case of a member which is a company, the revocation notice must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power of authority) must be included with the revocation notice.

The revocation notice must be received by Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY no later than 9.30 a.m. on 1 August 2017. If a member attempts to revoke his/her proxy appointment but the revocation is received after the time specified then, subject to paragraph 6 above, the member's appointment will remain valid.

9. Any person to whom this notice is sent who is a person nominated under section 146 of the Companies Act 2006 to enjoy information rights (Nominated Person) may, under an agreement between him/her and the shareholder by whom he/she was nominated, have a right to be appointed (or to have someone else appointed) as a proxy for the meeting. If a Nominated Person has no such proxy appointment right or does not wish to exercise it, he/she may, under any such agreement, have a right to give instructions to the shareholder as to the exercise of voting rights.

The statement of the rights of shareholders in relation to the appointment of a proxy or proxies in these notes does not apply to Nominated Persons. Such rights can only be exercised by shareholders of the Company.

10. As at 6 July 2017 (being the last business day prior to the publication of this notice) the Company's issued share capital consists of 75,597,471 shares, carrying one vote each. Therefore, the total voting rights in the Company as at 6 July 2017 are 75,597,471. No shares are held by the Company in treasury.
11. If a corporation is a member of the Company, it may by resolution of its directors or other governing body authorise one or more persons to act as its representative or representatives at the meeting and any such representative or representatives shall be entitled to exercise on behalf of the corporation all the powers that the corporation could exercise if it were an individual member of the Company, provided that they do not do so in relation to the same shares. Corporate representatives should bring with them either an original or certified copy of the appropriate board resolution or an original letter confirming the appointment, provided it is on the corporation's letterhead and is signed by an authorised signatory and accompanied by evidence of the signatory's authority.
12. Under section 319A of the Companies Act 2006, members are entitled to ask any questions relating to the business being dealt with at the meeting. The Company will cause to answer any question unless (i) to do so would interfere unduly with the preparation for the meeting; (ii) to do so would involve the disclosure of confidential information; (iii) the answer has already been provided on a website in the form of an answer to a question; or (iv) it is undesirable in the interests of the Company or the good order of the meeting that the question be answered.
13. Further information regarding the meeting, which is required by section 311A of the Companies Act 2006 to be published by the Company on a website in advance of the meeting, can be accessed at [www.migvct.co.uk](http://www.migvct.co.uk).
14. Members may not use any electronic address provided either in this notice of meeting, or any related documents to communicate with the Company for any purposes other than those expressly stated.

# MOBEUS INCOME & GROWTH 2 VCT PLC

(Registered in England and Wales with registered number 03946235)

## NOTICE OF GENERAL MEETING

Notice is hereby given that a general meeting of Mobeus Income & Growth 2 VCT plc (**Company**) will be held at 10.30 a.m. (or as soon thereafter following the conclusion of the general meeting of Mobeus Income & Growth VCT plc convened for 9.30 a.m.) on 3 August 2017 at the offices of Mobeus Equity Partners LLP, 30 Haymarket, London SW1Y 4EX for the purposes of considering and, if thought fit, passing the following resolution, which will be proposed as a special resolution:

### Special Resolution

That, in substitution for existing authorities:

(a) *Authority to allot shares*

the directors be and hereby are generally and unconditionally authorised in accordance with section 551 of the Companies Act 2006 (**Act**), to exercise all the powers of the Company to allot shares in the capital of the Company and to grant rights to subscribe for, or to convert any security into, shares in the Company (**Rights**) up to an aggregate nominal value of £230,000, provided that this authority shall (unless renewed, revoked or varied by the Company in general meeting) expire on the conclusion of the annual general meeting of the Company to be held in 2018 (save that the Company shall be entitled to make offers or agreements before the expiry of such authority which would or might require shares to be allotted or Rights to be granted after such expiry and the directors shall be entitled to allot shares or grant Rights pursuant to any such offers or agreements as if the authority had not expired); and

(b) *Disapplication of pre-emption rights*

the directors be and hereby are empowered pursuant to sections 570 and 573 of the Act to allot equity securities (as defined in section 560 of the Act) for cash, pursuant to the authority conferred by paragraph (i) of this resolution as if section 561(1) of the Act did not apply to any such allotment, provided that this authority shall be limited to the allotment of equity securities:

- (i) with an aggregate nominal value of up to but not exceeding £190,000 in connection with offer(s) for subscription; and
- (ii) otherwise than pursuant to sub-paragraphs (b)(i) above, with an aggregate nominal value of up to, but not exceeding, 10% of the issued share capital of the Company from time to time,

where the proceeds may be used, in whole or in part, to purchase shares in the capital of the Company, such authority to (unless renewed, revoked or varied by the Company in general meeting) expire on the conclusion of the annual general meeting of the Company to be held in 2018 (save that the Company shall be entitled to make offers or agreements before the expiry of such authority which would or might require equity securities to be allotted after such expiry and the shall be entitled to allot equity securities in pursuance of such offers or agreements as if the authority conferred by this resolution had not expired).

Dated 7 July 2017

**By order of the Board**  
Mobeus Equity Partners LLP  
Secretary

**Registered Office:**  
30 Haymarket  
London  
SW1Y 4EX

## NOTES:

1. To be entitled to attend and vote at the meeting (and for the purpose of the determination by the Company of the votes they may cast), shareholders must be registered in the register of members of the Company at close of business on 1 August 2017 (or, in the event of any adjournment, no later than 48 hours before the time of the adjourned meeting). Changes to the register of members after the relevant deadline shall be disregarded in determining the rights of any person to attend and vote at the meeting.
2. Members are entitled to appoint a proxy to exercise all or any of their rights to attend and to speak and vote on their behalf at the meeting. A shareholder may appoint more than one proxy in relation to the meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that shareholder. A proxy need not be a shareholder of the Company. A proxy form which should be used to make such appointment(s) and give proxy instructions accompanies this notice. To appoint more than one proxy (an) additional proxy form(s) may be obtained by photocopying this form. Multiple proxy appointments should be returned to the Company's registrars in a single envelope.
3. To be valid any proxy form or other instrument appointing a proxy must be received by post or (during normal business hours only) by hand at the office of the registrars of the Company, Capita Asset Services at PXS, 34 Beckenham Road, Beckenham, Kent BR3 4TU no later than 10.30 a.m. on 1 August 2017. As an alternative to completing the hard copy proxy form, you can appoint a proxy electronically by using the share portal service at [www.signalshares.com](http://www.signalshares.com). You will be asked to enter your unique code before you can lodge a vote. For an electronic proxy to be valid, your appointment must be received by the Company's registrars no later than 10.30 a.m. on 1 August 2017.
4. In order for a proxy appointment or instruction made using the CREST service to be valid, the appropriate CREST message (a 'CREST Proxy Instruction') must be properly authenticated in accordance with Euroclear UK & Ireland Limited's specifications, and must contain the information required for such instruction, as described in the CREST Manual. The message, regardless of whether it constitutes the appointment of a proxy or is an amendment to the instruction given to a previously appointed proxy must in order to be valid, be transmitted so as to be received by the issuer's agent (ID RA10) by 10.30 a.m. on 1 August 2017.  
  
For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Application Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.
5. The return of a completed proxy form will not prevent a shareholder attending the meeting and voting in person if he/she wishes to do so.
6. If a member appoints a proxy or proxies and then decides to attend the meeting in person and vote using his/her poll card, then the vote in person will override the proxy vote(s). If the vote in person is in respect of the member's entire holding, then all proxy votes will be disregarded. If, however, the member votes at the meeting in respect of less than the member's entire holding, then if the member indicates on his/her polling card that all proxies are to be disregarded, that shall be the case; but if the member does not specifically revoke the proxies, then the vote in person will be treated in the same way as if it were the last received proxy and earlier proxies will only be disregarded to the extent that to count them would result in the number of votes being cast exceeding the member's entire holding.
7. A member may change his/her proxy instructions by simply submitting a new proxy appointment using the methods set out above. Note that the cut-off time for receipt of proxy appointments (see note 3 above) also applies in relation to amended instructions; any amended proxy appointment received after the relevant cut-off time will be disregarded. If a member submits more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.
8. In order to revoke a proxy instruction a member must inform the Company by sending a signed hard copy notice clearly stating his/her intention to revoke his/her proxy appointment to Capita Asset Services. In the case of a member which is a company, the revocation notice must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power of authority) must be included with the revocation notice.  
  
The revocation notice must be received by Capita Asset Services at 34 Beckenham Road, Beckenham, Kent BR3 4TU no later than 10.30 a.m. on 1 August 2017. If a member attempts to revoke his/her proxy appointment but the revocation is received after the time specified then, subject to paragraph 6 above, the member's appointment will remain valid.
9. Any person to whom this notice is sent who is a person nominated under section 146 of the Companies Act 2006 to enjoy information rights (Nominated Person) may, under an agreement between him/her and the shareholder by whom he/she was nominated, have a right to be appointed (or to have someone else appointed) as a proxy for the meeting. If a Nominated Person has no such proxy appointment right or does not wish to exercise it, he/she may, under any such agreement, have a right to give instructions to the shareholder as to the exercise of voting rights.  
  
The statement of the rights of shareholders in relation to the appointment of a proxy or proxies in these notes does not apply to Nominated Persons. Such rights can only be exercised by shareholders of the Company.
10. As at 6 July 2017 (being the last business day prior to the publication of this notice) the Company's issued share capital consists of 35,672,387 shares, carrying one vote each. Therefore, the total voting rights in the Company as at 6 July 2017 are 35,672,387. No shares are held by the Company in treasury.
11. If a corporation is a member of the Company, it may by resolution of its directors or other governing body authorise one or more persons to act as its representative or representatives at the meeting and any such representative or representatives shall be entitled to exercise on behalf of the corporation all the powers that the corporation could exercise if it were an individual member of the Company, provided that they do not do so in relation to the same shares. Corporate representatives should bring with them either an original or certified copy of the appropriate board resolution or an original letter confirming the appointment, provided it is on the corporation's letterhead and is signed by an authorised signatory and accompanied by evidence of the signatory's authority.
12. Under section 319A of the Companies Act 2006, members are entitled to ask any questions relating to the business being dealt with at the meeting. The Company will cause to answer any question unless (i) to do so would interfere unduly with the preparation for the meeting; (ii) to do so would involve the disclosure of confidential information; (iii) the answer has already been provided on a website in the form of an answer to a question; or (iv) it is undesirable in the interests of the Company or the good order of the meeting that the question be answered.
13. Further information regarding the meeting, which is required by section 311A of the Companies Act 2006 to be published by the Company on a website in advance of the meeting, can be accessed at [www.mig2vct.co.uk](http://www.mig2vct.co.uk).
14. Members may not use any electronic address provided either in this notice of meeting, or any related documents to communicate with the Company for any purposes other than those expressly stated.

# MOBEUS INCOME & GROWTH 4 VCT PLC

(Registered in England and Wales with registered number 03707697)

## NOTICE OF GENERAL MEETING

Notice is hereby given that a general meeting of Mobeus Income & Growth 4 VCT plc (**Company**) will be held at 11.30 a.m. (or as soon thereafter following the conclusion of the general meeting of Mobeus Income & Growth 2 VCT plc convened for 10.30 a.m.) on 3 August 2017 at the offices of Mobeus Equity Partners LLP, 30 Haymarket, London SW1Y 4EX for the purposes of considering and, if thought fit, passing the following resolution, which will be proposed as a special resolution:

### Special Resolution

That, in addition to existing authorities:

(a) *Authority to allot shares*

the directors be and hereby are generally and unconditionally authorised in accordance with section 551 of the Companies Act 2006 (**Act**), to exercise all the powers of the Company to allot shares in the capital of the Company and to grant rights to subscribe for, or to convert any security into, shares in the Company (**Rights**) up to an aggregate nominal value of £200,000, provided that this authority shall (unless renewed, revoked or varied by the Company in general meeting) expire on the date falling fifteen months after the passing of this resolution (save that the Company shall be entitled to make offers or agreements before the expiry of such authority which would or might require shares to be allotted or Rights to be granted after such expiry and the directors shall be entitled to allot shares or grant Rights pursuant to any such offers or agreements as if the authority had not expired); and

(b) *Disapplication of pre-emption rights*

the directors be and hereby are empowered pursuant to sections 570 and 573 of the Act to allot equity securities (as defined in section 560 of the Act) for cash, pursuant to the authority conferred by paragraph (i) of this resolution as if section 561(1) of the Act did not apply to any such allotment, provided that this authority shall be limited to the allotment of equity securities with an aggregate nominal value of up to but not exceeding £200,000 in connection with offer(s) for subscription (where the proceeds may be used, in whole or in part, to purchase shares in the capital of the Company), such authority to (unless renewed, revoked or varied by the Company in general meeting) expire on the date falling fifteen months after the passing of this resolution (save that the Company shall be entitled to make offers or agreements before the expiry of such authority which would or might require equity securities to be allotted after such expiry and the shall be entitled to allot equity securities in pursuance of such offers or agreements as if the authority conferred by this resolution had not expired).

Dated 7 July 2017

**By order of the Board**  
Mobeus Equity Partners LLP  
Secretary

**Registered Office:**  
30 Haymarket  
London  
SW1Y 4EX

## NOTES:

1. To be entitled to attend and vote at the meeting (and for the purpose of the determination by the Company of the votes they may cast), shareholders must be registered in the register of members of the Company at close of business on 1 August 2017 (or, in the event of any adjournment, no later than 48 hours before the time of the adjourned meeting). Changes to the register of members after the relevant deadline shall be disregarded in determining the rights of any person to attend and vote at the meeting.
2. Members are entitled to appoint a proxy to exercise all or any of their rights to attend and to speak and vote on their behalf at the meeting. A shareholder may appoint more than one proxy in relation to the meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that shareholder. A proxy need not be a shareholder of the Company. A proxy form which should be used to make such appointment(s) and give proxy instructions accompanies this notice. To appoint more than one proxy (an) additional proxy form(s) may be obtained by photocopying this form. Multiple proxy appointments should be returned to the Company's registrars in a single envelope.
3. To be valid any proxy form or other instrument appointing a proxy must be received by post or (during normal business hours only) by hand at the office of the registrars of the Company, Capita Asset Services at PXS, 34 Beckenham Road, Beckenham, Kent BR3 4TU no later than 11.30 a.m. on 1 August 2017. As an alternative to completing the hard copy proxy form, you can appoint a proxy electronically by using the share portal service at [www.signalshares.com](http://www.signalshares.com). You will be asked to enter your unique code before you can lodge a vote. For an electronic proxy to be valid, your appointment must be received by the Company's registrars no later than 11.30 a.m. on 1 August 2017.
4. In order for a proxy appointment or instruction made using the CREST service to be valid, the appropriate CREST message (a "CREST Proxy Instruction") must be properly authenticated in accordance with Euroclear UK & Ireland Limited's specifications, and must contain the information required for such instruction, as described in the CREST Manual. The message, regardless of whether it constitutes the appointment of a proxy or is an amendment to the instruction given to a previously appointed proxy must in order to be valid, be transmitted so as to be received by the issuer's agent (ID RA10) by 11.30 a.m. on 1 August 2017.  
  
For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Application Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.
5. The return of a completed proxy form will not prevent a shareholder attending the meeting and voting in person if he/she wishes to do so.
6. If a member appoints a proxy or proxies and then decides to attend the meeting in person and vote using his/her poll card, then the vote in person will override the proxy vote(s). If the vote in person is in respect of the member's entire holding, then all proxy votes will be disregarded. If, however, the member votes at the meeting in respect of less than the member's entire holding, then if the member indicates on his/her polling card that all proxies are to be disregarded, that shall be the case; but if the member does not specifically revoke the proxies, then the vote in person will be treated in the same way as if it were the last received proxy and earlier proxies will only be disregarded to the extent that to count them would result in the number of votes being cast exceeding the member's entire holding.
7. A member may change his/her proxy instructions by simply submitting a new proxy appointment using the methods set out above. Note that the cut-off time for receipt of proxy appointments (see note 3 above) also applies in relation to amended instructions; any amended proxy appointment received after the relevant cut-off time will be disregarded. If a member submits more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.
8. In order to revoke a proxy instruction a member must inform the Company by sending a signed hard copy notice clearly stating his/her intention to revoke his/her proxy appointment to Capita Asset Services. In the case of a member which is a company, the revocation notice must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power of authority) must be included with the revocation notice.  
  
The revocation notice must be received by Capita Asset Services at 34 Beckenham Road, Beckenham, Kent BR3 4TU no later than 11.30 a.m. on 1 August 2017. If a member attempts to revoke his/her proxy appointment but the revocation is received after the time specified then, subject to paragraph 6 above, the member's appointment will remain valid.
9. Any person to whom this notice is sent who is a person nominated under section 146 of the Companies Act 2006 to enjoy information rights (Nominated Person) may, under an agreement between him/her and the shareholder by whom he/she was nominated, have a right to be appointed (or to have someone else appointed) as a proxy for the meeting. If a Nominated Person has no such proxy appointment right or does not wish to exercise it, he/she may, under any such agreement, have a right to give instructions to the shareholder as to the exercise of voting rights.  
  
The statement of the rights of shareholders in relation to the appointment of a proxy or proxies in these notes does not apply to Nominated Persons. Such rights can only be exercised by shareholders of the Company.
10. As at 6 July 2017 (being the last business day prior to the publication of this notice) the Company's issued share capital consists of 49,749,171 shares, carrying one vote each. Therefore, the total voting rights in the Company as at 6 July 2017 are 49,749,171. No shares are held by the Company in treasury.
11. If a corporation is a member of the Company, it may by resolution of its directors or other governing body authorise one or more persons to act as its representative or representatives at the meeting and any such representative or representatives shall be entitled to exercise on behalf of the corporation all the powers that the corporation could exercise if it were an individual member of the Company, provided that they do not do so in relation to the same shares. Corporate representatives should bring with them either an original or certified copy of the appropriate board resolution or an original letter confirming the appointment, provided it is on the corporation's letterhead and is signed by an authorised signatory and accompanied by evidence of the signatory's authority.
12. Under section 319A of the Companies Act 2006, members are entitled to ask any questions relating to the business being dealt with at the meeting. The Company will cause to answer any question unless (i) to do so would interfere unduly with the preparation for the meeting; (ii) to do so would involve the disclosure of confidential information; (iii) the answer has already been provided on a website in the form of an answer to a question; or (iv) it is undesirable in the interests of the Company or the good order of the meeting that the question be answered.
13. Further information regarding the meeting, which is required by section 311A of the Companies Act 2006 to be published by the Company on a website in advance of the meeting, can be accessed at [www.mig4vct.co.uk](http://www.mig4vct.co.uk).
14. Members may not use any electronic address provided either in this notice of meeting, or any related documents to communicate with the Company for any purposes other than those expressly stated.



# THE INCOME & GROWTH VCT PLC

(Registered in England and Wales with registered number 04069483)

## NOTICE OF GENERAL MEETING

Notice is hereby given that a general meeting of The Income & Growth VCT plc (**Company**) will be held at 12.30 p.m. (or as soon thereafter following the conclusion of the general meeting of Mobeus Income & Growth 4 VCT plc convened for 11.30 a.m.) on 3 August 2017 at the offices of Mobeus Equity Partners LLP, 30 Haymarket, London SW1Y 4EX for the purposes of considering and, if thought fit, passing the following resolution, which will be proposed as a special resolution:

### Special Resolution

That, in addition to existing authorities:

(a) *Authority to allot shares*

the directors be and hereby are generally and unconditionally authorised in accordance with section 551 of the Companies Act 2006 (**Act**), to exercise all the powers of the Company to allot shares in the capital of the Company and to grant rights to subscribe for, or to convert any security into, shares in the Company (**Rights**) up to an aggregate nominal value of £370,000, provided that this authority shall (unless renewed, revoked or varied by the Company in general meeting) expire on the date falling fifteen months after the passing of this resolution (save that the Company shall be entitled to make offers or agreements before the expiry of such authority which would or might require shares to be allotted or Rights to be granted after such expiry and the directors shall be entitled to allot shares or grant Rights pursuant to any such offers or agreements as if the authority had not expired); and

(b) *Disapplication of pre-emption rights*

the directors be and hereby are empowered pursuant to sections 570 and 573 of the Act to allot equity securities (as defined in section 560 of the Act) for cash, pursuant to the authority conferred by paragraph (i) of this resolution as if section 561(1) of the Act did not apply to any such allotment, provided that this authority shall be limited to the allotment of equity securities with an aggregate nominal value of up to but not exceeding £370,000 in connection with offer(s) for subscription (where the proceeds may be used, in whole or in part, to purchase shares in the capital of the Company), such authority to (unless renewed, revoked or varied by the Company in general meeting) expire on the date falling fifteen months after the passing of this resolution (save that the Company shall be entitled to make offers or agreements before the expiry of such authority which would or might require equity securities to be allotted after such expiry and the shall be entitled to allot equity securities in pursuance of such offers or agreements as if the authority conferred by this resolution had not expired).

Dated 7 July 2017

**By order of the Board**  
Mobeus Equity Partners LLP  
Secretary

**Registered Office:**  
30 Haymarket  
London  
SW1Y 4EX

## NOTES:

1. To be entitled to attend and vote at the meeting (and for the purpose of the determination by the Company of the votes they may cast), shareholders must be registered in the register of members of the Company at close of business on 1 August 2017 (or, in the event of any adjournment, no later than 48 hours before the time of the adjourned meeting). Changes to the register of members after the relevant deadline shall be disregarded in determining the rights of any person to attend and vote at the meeting.
2. Members are entitled to appoint a proxy to exercise all or any of their rights to attend and to speak and vote on their behalf at the meeting. A shareholder may appoint more than one proxy in relation to the meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that shareholder. A proxy need not be a shareholder of the Company. A proxy form which should be used to make such appointment(s) and give proxy instructions accompanies this notice. To appoint more than one proxy (an) additional proxy form(s) may be obtained by photocopying this form. Multiple proxy appointments should be returned to the Company's registrars in a single envelope.
3. To be valid any proxy form or other instrument appointing a proxy must be received by post or (during normal business hours only) by hand at the office of the registrars of the Company, Capita Asset Services at PXS, 34 Beckenham Road, Beckenham, Kent BR3 4TU no later than 12.30 p.m. on 1 August 2017. As an alternative to completing the hard copy proxy form, you can appoint a proxy electronically by using the share portal service at [www.signalshares.com](http://www.signalshares.com). You will be asked to enter your unique code before you can lodge a vote. For an electronic proxy to be valid, your appointment must be received by the Company's registrars no later than 12.30 p.m. on 1 August 2017.
4. In order for a proxy appointment or instruction made using the CREST service to be valid, the appropriate CREST message (a 'CREST Proxy Instruction') must be properly authenticated in accordance with Euroclear UK & Ireland Limited's specifications, and must contain the information required for such instruction, as described in the CREST Manual. The message, regardless of whether it constitutes the appointment of a proxy or is an amendment to the instruction given to a previously appointed proxy must in order to be valid, be transmitted so as to be received by the issuer's agent (ID RA10) by 12.30 p.m. on 1 August 2017.  
  
For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Application Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.
5. The return of a completed proxy form will not prevent a shareholder attending the meeting and voting in person if he/she wishes to do so.
6. If a member appoints a proxy or proxies and then decides to attend the meeting in person and vote using his/her poll card, then the vote in person will override the proxy vote(s). If the vote in person is in respect of the member's entire holding, then all proxy votes will be disregarded. If, however, the member votes at the meeting in respect of less than the member's entire holding, then if the member indicates on his/her polling card that all proxies are to be disregarded, that shall be the case; but if the member does not specifically revoke the proxies, then the vote in person will be treated in the same way as if it were the last received proxy and earlier proxies will only be disregarded to the extent that to count them would result in the number of votes being cast exceeding the member's entire holding.
7. A member may change his/her proxy instructions by simply submitting a new proxy appointment using the methods set out above. Note that the cut-off time for receipt of proxy appointments (see note 3 above) also applies in relation to amended instructions; any amended proxy appointment received after the relevant cut-off time will be disregarded. If a member submits more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.
8. In order to revoke a proxy instruction a member must inform the Company by sending a signed hard copy notice clearly stating his/her intention to revoke his/her proxy appointment to Capita Asset Services. In the case of a member which is a company, the revocation notice must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power of authority) must be included with the revocation notice.  
  
The revocation notice must be received by Capita Asset Services at 34 Beckenham Road, Beckenham, Kent BR3 4TU no later than 12.30 p.m. on 1 August 2017. If a member attempts to revoke his/her proxy appointment but the revocation is received after the time specified then, subject to paragraph 6 above, the member's appointment will remain valid.
9. Any person to whom this notice is sent who is a person nominated under section 146 of the Companies Act 2006 to enjoy information rights (Nominated Person) may, under an agreement between him/her and the shareholder by whom he/she was nominated, have a right to be appointed (or to have someone else appointed) as a proxy for the meeting. If a Nominated Person has no such proxy appointment right or does not wish to exercise it, he/she may, under any such agreement, have a right to give instructions to the shareholder as to the exercise of voting rights.  
  
The statement of the rights of shareholders in relation to the appointment of a proxy or proxies in these notes does not apply to Nominated Persons. Such rights can only be exercised by shareholders of the Company.
10. As at 6 July 2017 (being the last business day prior to the publication of this notice) the Company's issued share capital consists of 72,937,089 shares, carrying one vote each. Therefore, the total voting rights in the Company as at 6 July 2017 are 72,937,089. No shares are held by the Company in treasury.
11. If a corporation is a member of the Company, it may by resolution of its directors or other governing body authorise one or more persons to act as its representative or representatives at the meeting and any such representative or representatives shall be entitled to exercise on behalf of the corporation all the powers that the corporation could exercise if it were an individual member of the Company, provided that they do not do so in relation to the same shares. Corporate representatives should bring with them either an original or certified copy of the appropriate board resolution or an original letter confirming the appointment, provided it is on the corporation's letterhead and is signed by an authorised signatory and accompanied by evidence of the signatory's authority.
12. Under section 319A of the Companies Act 2006, members are entitled to ask any questions relating to the business being dealt with at the meeting. The Company will cause to answer any question unless (i) to do so would interfere unduly with the preparation for the meeting; (ii) to do so would involve the disclosure of confidential information; (iii) the answer has already been provided on a website in the form of an answer to a question; or (iv) it is undesirable in the interests of the Company or the good order of the meeting that the question be answered.
13. Further information regarding the meeting, which is required by section 311A of the Companies Act 2006 to be published by the Company on a website in advance of the meeting, can be accessed at [www.incomeandgrowthvct.co.uk](http://www.incomeandgrowthvct.co.uk).
14. Members may not use any electronic address provided either in this notice of meeting, or any related documents to communicate with the Company for any purposes other than those expressly stated.

# MOBEUS INCOME & GROWTH VCT PLC

(Registered in England and Wales with registered number 05153931)

## FORM OF PROXY

**For use at the general meeting of Mobeus Income & Growth VCT plc (Company)**

**to be held at 9.30 a.m. on 3 August 2017 (General Meeting)**

**You may register your proxy by completing and returning this card**

I/We .....

of .....

.....

being a member/member(s) of the above named Company, appoint the Chairman of the meeting, or (see note 1)

**Name of proxy (BLOCK CAPITALS)** .....

In respect of the following number of shares .....

(or leave blank to authorise your proxy to act in relation to your full voting entitlement)

as my/our proxy to attend, speak and vote on my/our behalf at the General Meeting of the Company to be held at 9.30 a.m. on 3 August 2017 on the following resolution to be submitted to the meeting and at any adjournment of the meeting, and any other business which may properly come before the meeting and any such adjournment.

Please tick the box if you are appointing more than one proxy (see note 4).

I/We have indicated with an 'X' how I/we wish my/our votes to be cast on the following resolution:

<b>Special Resolution</b>	<b>For</b>	<b>Against</b>	<b>Vote withheld (note 5)</b>	<b>Discretionary (note 5)</b>
To authorise the directors to allot shares (having disapplied pre-emption rights)				

Signed .....

Dated ..... 2017

A corporation should execute under its common seal or under the hand of a duly authorised officer or attorney.



## NOTES

1. As a member of the Company you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at a general meeting of the Company. You can only appoint a proxy using the procedures set out in these notes.
2. Submission of a proxy form does not preclude you from attending the meeting and voting in person.
3. A proxy does not need to be a member of the Company but must attend the meeting to represent you. To appoint as your proxy a person other than the chairman of the meeting, insert their full name in the space provided. If you sign and return this proxy form with no name inserted in the space provided, the chairman of the meeting will be deemed to be your proxy. Where you appoint as your proxy someone other than the chairman, you are responsible for ensuring that they attend the meeting and are aware of your voting intentions. If you wish your proxy to make any comments on your behalf, you will need to appoint someone other than the chairman and give them the relevant instructions directly.
4. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint one or more proxy additional proxy forms may be obtained by photocopying this form. Each different proxy appointment form must be completed, signed and received by Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY no later than 9.30 a.m. on 1 August 2017 (or, in the event of any further adjournment, no later than 48 hours before the time of the adjourned meeting). Multiple proxy appointments should be returned to the Company's registrars in a single envelope.
5. To direct your proxy how to vote on the resolution mark the appropriate box with an 'X'. To abstain from voting on a resolution, select the relevant 'Vote withheld' box. A vote withheld is not a vote in law which means that the vote will not be counted in the calculation of votes for or against the resolution. If you either select the 'Discretionary' option or if no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the meeting.
6. Shares held in uncertificated form (i.e. in CREST) may be voted through the CREST Proxy Voting Service in accordance with the procedures set out in the CREST manual.
7. In the case of a member which is a company, this form of proxy must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.
8. Any power of attorney or any other authority under which this proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.
9. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the company's register of members in respect of the joint holding (the first-named being the most senior).
10. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence in respect of the resolution.
11. Any alterations to this form should be initialled.
12. You may not use any electronic address provided in this proxy form to communicate with the company for any purposes other than those expressly stated.

# MOBEUS INCOME & GROWTH 2 VCT PLC

(Registered in England and Wales with registered number 03946235)

## FORM OF PROXY

**For use at the general meeting of Mobeus Income & Growth VCT plc (Company)**

**to be held at 10.30 a.m. on 3 August 2017 (General Meeting)**

**You may register your proxy by completing and returning this card**

I/We .....

of .....

.....

being a member/member(s) of the above named Company, appoint the Chairman of the meeting, or (see note 1)

**Name of proxy (BLOCK CAPITALS)** .....

In respect of the following number of shares .....

(or leave blank to authorise your proxy to act in relation to your full voting entitlement)

as my/our proxy to attend, speak and vote on my/our behalf at the General Meeting of the Company to be held at 10.30 a.m. on 3 August 2017 on the following resolution to be submitted to the meeting and at any adjournment of the meeting, and any other business which may properly come before the meeting and any such adjournment.

Please tick the box if you are appointing more than one proxy (see note 4).

I/We have indicated with an 'X' how I/we wish my/our votes to be cast on the following resolution:

<b>Special Resolution</b>	<b>For</b>	<b>Against</b>	<b>Vote withheld (note 5)</b>	<b>Discretionary (note 5)</b>
To authorise the directors to allot shares (having disapplied pre-emption rights)				

Signed .....

Dated ..... 2017

A corporation should execute under its common seal or under the hand of a duly authorised officer or attorney.



## NOTES

1. As a member of the Company you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at a general meeting of the Company. You can only appoint a proxy using the procedures set out in these notes.
2. Submission of a proxy form does not preclude you from attending the meeting and voting in person.
3. A proxy does not need to be a member of the Company but must attend the meeting to represent you. To appoint as your proxy a person other than the chairman of the meeting, insert their full name in the space provided. If you sign and return this proxy form with no name inserted in the space provided, the chairman of the meeting will be deemed to be your proxy. Where you appoint as your proxy someone other than the chairman, you are responsible for ensuring that they attend the meeting and are aware of your voting intentions. If you wish your proxy to make any comments on your behalf, you will need to appoint someone other than the chairman and give them the relevant instructions directly.
4. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint one or more proxy additional proxy forms may be obtained by photocopying this form. Each different proxy appointment form must be completed, signed and received by Capita Asset Services, PXS, 34 Beckenham Road, Beckenham, BR3 4TU no later than 10.30 a.m. on 1 August 2017 (or, in the event of any further adjournment, no later than 48 hours before the time of the adjourned meeting). Multiple proxy appointments should be returned to the Company's registrars in a single envelope.
5. To direct your proxy how to vote on the resolution mark the appropriate box with an 'X'. To abstain from voting on a resolution, select the relevant 'Vote withheld' box. A vote withheld is not a vote in law which means that the vote will not be counted in the calculation of votes for or against the resolution. If you either select the 'Discretionary' option or if no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the meeting.
6. Shares held in uncertificated form (i.e. in CREST) may be voted through the CREST Proxy Voting Service in accordance with the procedures set out in the CREST manual.
7. In the case of a member which is a company, this form of proxy must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.
8. Any power of attorney or any other authority under which this proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.
9. As an alternative to completing this hard-copy form, you can appoint a proxy electronically by using the share portal service at [www.signalshares.com](http://www.signalshares.com). You will be asked to enter your unique code before you can lodge a vote. For an electronic proxy to be valid, your appointment must be received by the Company's registrars no later than 10.30 a.m. on 1 August 2017 (or, in the event of any adjournment, no later than 48 hours before the time of the adjourned meeting).
10. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the company's register of members in respect of the joint holding (the first-named being the most senior).
11. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence in respect of the resolution.
12. Any alterations to this form should be initialled.
13. You may not use any electronic address provided in this proxy form to communicate with the company for any purposes other than those expressly stated.

# MOBEUS INCOME & GROWTH 4 VCT PLC

(Registered in England and Wales with registered number 03707697)

## FORM OF PROXY

**For use at the general meeting of Mobeus Income & Growth VCT plc (Company)**

**to be held at 11.30 a.m. on 3 August 2017 (General Meeting)**

**You may register your proxy by completing and returning this card**

I/We .....

of .....

.....

being a member/member(s) of the above named Company, appoint the Chairman of the meeting, or (see note 1)

**Name of proxy (BLOCK CAPITALS)** .....

In respect of the following number of shares .....

(or leave blank to authorise your proxy to act in relation to your full voting entitlement)

as my/our proxy to attend, speak and vote on my/our behalf at the General Meeting of the Company to be held at 11.30 a.m. on 3 August 2017 on the following resolution to be submitted to the meeting and at any adjournment of the meeting, and any other business which may properly come before the meeting and any such adjournment.

Please tick the box if you are appointing more than one proxy (see note 4).

I/We have indicated with an 'X' how I/we wish my/our votes to be cast on the following resolution:

<b>Special Resolution</b>	<b>For</b>	<b>Against</b>	<b>Vote withheld (note 5)</b>	<b>Discretionary (note 5)</b>
To authorise the directors to allot shares (having disapplied pre-emption rights)				

Signed .....

Dated ..... 2017

A corporation should execute under its common seal or under the hand of a duly authorised officer or attorney.



## NOTES

1. As a member of the Company you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at a general meeting of the Company. You can only appoint a proxy using the procedures set out in these notes.
2. Submission of a proxy form does not preclude you from attending the meeting and voting in person.
3. A proxy does not need to be a member of the Company but must attend the meeting to represent you. To appoint as your proxy a person other than the chairman of the meeting, insert their full name in the space provided. If you sign and return this proxy form with no name inserted in the space provided, the chairman of the meeting will be deemed to be your proxy. Where you appoint as your proxy someone other than the chairman, you are responsible for ensuring that they attend the meeting and are aware of your voting intentions. If you wish your proxy to make any comments on your behalf, you will need to appoint someone other than the chairman and give them the relevant instructions directly.
4. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint one or more proxy additional proxy forms may be obtained by photocopying this form. Each different proxy appointment form must be completed, signed and received by Capita Asset Services, PXS, 34 Beckenham Road, Beckenham, BR3 4TU no later than 11.30 a.m. on 1 August 2017 (or, in the event of any further adjournment, no later than 48 hours before the time of the adjourned meeting). Multiple proxy appointments should be returned to the Company's registrars in a single envelope.
5. To direct your proxy how to vote on the resolution mark the appropriate box with an 'X'. To abstain from voting on a resolution, select the relevant 'Vote withheld' box. A vote withheld is not a vote in law which means that the vote will not be counted in the calculation of votes for or against the resolution. If you either select the 'Discretionary' option or if no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the meeting.
6. Shares held in uncertificated form (i.e. in CREST) may be voted through the CREST Proxy Voting Service in accordance with the procedures set out in the CREST manual.
7. In the case of a member which is a company, this form of proxy must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.
8. Any power of attorney or any other authority under which this proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.
9. As an alternative to completing this hard-copy form, you can appoint a proxy electronically by using the share portal service at [www.signalshares.com](http://www.signalshares.com). You will be asked to enter your unique code before you can lodge a vote. For an electronic proxy to be valid, your appointment must be received by the Company's registrars no later than 11.30 a.m. on 1 August 2017 (or, in the event of any adjournment, no later than 48 hours before the time of the adjourned meeting).
10. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the company's register of members in respect of the joint holding (the first-named being the most senior).
11. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence in respect of the resolution.
12. Any alterations to this form should be initialled.
13. You may not use any electronic address provided in this proxy form to communicate with the company for any purposes other than those expressly stated.



# THE INCOME & GROWTH VCT PLC

(Registered in England and Wales with registered number 04069483)

## FORM OF PROXY

**For use at the general meeting of The Income & Growth VCT plc (Company )**

**to be held at 12.30 p.m. on 3 August 2017 (General Meeting)**

**You may register your proxy by completing and returning this card**

I/We .....

of .....

.....

being a member/member(s) of the above named Company, appoint the Chairman of the meeting, or (see note 1)

**Name of proxy (BLOCK CAPITALS)** .....

In respect of the following number of shares .....

(or leave blank to authorise your proxy to act in relation to your full voting entitlement)

as my/our proxy to attend, speak and vote on my/our behalf at the General Meeting of the Company to be held at 12.30 p.m. on 3 August 2017 on the following resolution to be submitted to the meeting and at any adjournment of the meeting, and any other business which may properly come before the meeting and any such adjournment.

Please tick the box if you are appointing more than one proxy (see note 4).

I/We have indicated with an 'X' how I/we wish my/our votes to be cast on the following resolution:

<b>Special Resolution</b>	<b>For</b>	<b>Against</b>	<b>Vote withheld (note 5)</b>	<b>Discretionary (note 5)</b>
To authorise the directors to allot shares (having disapplied pre-emption rights)				

Signed ..... Dated ..... 2017

A corporation should execute under its common seal or under the hand of a duly authorised officer or attorney.



## NOTES

1. As a member of the Company you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at a general meeting of the Company. You can only appoint a proxy using the procedures set out in these notes.
2. Submission of a proxy form does not preclude you from attending the meeting and voting in person.
3. A proxy does not need to be a member of the Company but must attend the meeting to represent you. To appoint as your proxy a person other than the chairman of the meeting, insert their full name in the space provided. If you sign and return this proxy form with no name inserted in the space provided, the chairman of the meeting will be deemed to be your proxy. Where you appoint as your proxy someone other than the chairman, you are responsible for ensuring that they attend the meeting and are aware of your voting intentions. If you wish your proxy to make any comments on your behalf, you will need to appoint someone other than the chairman and give them the relevant instructions directly.
4. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint one or more proxy additional proxy forms may be obtained by photocopying this form. Each different proxy appointment form must be completed, signed and received by Capita Asset Services, PXS, 34 Beckenham Road, Beckenham, BR3 4TU no later than 12.30 p.m. on 1 August 2017 (or, in the event of any further adjournment, no later than 48 hours before the time of the adjourned meeting). Multiple proxy appointments should be returned to the Company's registrars in a single envelope.
5. To direct your proxy how to vote on the resolution mark the appropriate box with an 'X'. To abstain from voting on a resolution, select the relevant 'Vote withheld' box. A vote withheld is not a vote in law which means that the vote will not be counted in the calculation of votes for or against the resolution. If you either select the 'Discretionary' option or if no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the meeting.
6. Shares held in uncertificated form (i.e. in CREST) may be voted through the CREST Proxy Voting Service in accordance with the procedures set out in the CREST manual.
7. In the case of a member which is a company, this form of proxy must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.
8. Any power of attorney or any other authority under which this proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.
9. As an alternative to completing this hard-copy form, you can appoint a proxy electronically by using the share portal service at [www.signalshares.com](http://www.signalshares.com). You will be asked to enter your unique code before you can lodge a vote. For an electronic proxy to be valid, your appointment must be received by the Company's registrars no later than 12.30 p.m. on 1 August 2017 (or, in the event of any adjournment, no later than 48 hours before the time of the adjourned meeting).
10. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the company's register of members in respect of the joint holding (the first-named being the most senior).
11. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence in respect of the resolution.
12. Any alterations to this form should be initialled.
13. You may not use any electronic address provided in this proxy form to communicate with the company for any purposes other than those expressly stated.

## CORPORATE INFORMATION

### Directors (Non-executive)

#### MIG

Clive Nicholas Boothman (Chairman)  
Bridget Elisabeth Guérin  
Catherine Alison Wall

#### MIG 2

Nigel Edward Melville (Chairman)  
Ian Marcel Blackburn  
Sally Louise Duckworth  
Adam Fletcher Downs Kingdon  
Kenneth Charles Vere Nicoll

#### MIG 4

Christopher Mark Moore (Chairman)  
Andrew Stephen Robson  
Helen Rachelle Sinclair

#### I&G

Colin Peter Hook (Chairman)  
Jonathan Harry Cartwright  
Helen Rachelle Sinclair

### Investment Adviser, Administrator, Company Secretary and Promoter

Mobeus Equity Partners LLP  
30 Haymarket  
London SW1Y 4EX

### Auditors

BDO LLP  
55 Baker Street  
London  
W1U 7EU

### Registrars for MIG 2, MIG 4 and I&G

Capita Asset Services  
34 Beckenham Road  
Beckenham  
Kent BR3 4TU  
Telephone Number: 0871 664 0321\*

### Registered Office

30 Haymarket  
London  
SW1Y 4EX

### Company Registration Numbers

MIG	05153931
MIG 2	03946235
MIG 4	03707697
I&G	04069483

### Website

[www.migvct.co.uk](http://www.migvct.co.uk)  
[www.mig2vct.co.uk](http://www.mig2vct.co.uk)  
[www.mig4vct.co.uk](http://www.mig4vct.co.uk)  
[www.incomeandgrowthvct.co.uk](http://www.incomeandgrowthvct.co.uk)

### Telephone Number

020 7024 7600

### Solicitors

Shakespeare Martineau LLP  
60 Gracechurch Street  
London  
EC3V 0HR

### VCT Tax Adviser

Philip Hare & Associates LLP  
4-6 Staple Inn  
High Holborn  
London WC1V 7QH

### Registrars for MIG

Computershare Investor Services PLC  
The Pavilions  
Bridgwater Road  
Bristol BS99 6ZZ  
Telephone Number: 0870 707 1155\*\*

Further details on the costs of calls, opening hours and how to contact the Companies' registrars from abroad are detailed on their websites [www.capitaregistrars.com/shareholders](http://www.capitaregistrars.com/shareholders) and [www.investorcentre.co.uk](http://www.investorcentre.co.uk)

\*Capita Asset Services' telephone number is open between 9.00 a.m. and 5.30 p.m. (GMT) Monday to Friday (except UK public holidays). If telephoning from outside of the UK dial +44 20 3170 0187. Calls to Capita Asset Services' helpline are charged at 10p per minute (including VAT) plus your service providers' network extras. Calls from outside the UK will be charged at applicable international rates. Different charges may apply to calls from mobile telephones.

\*\*Computershare's telephone number is open between 8.30 a.m. and 5.30 p.m. (GMT) Monday to Friday (except UK public holidays). Calls to Computershare 0870 number are often free if included in your plan, if not included, calls will be charged at no more than dialling a STD code (about 2p per minute usually depending on your supplier). Calls to the helpline from outside of the UK will be charged at applicable international rates.

